

# STATEMENT OF NET WORTH



DATE

## Assets (amounts you own)

Bank Accounts	<input type="text"/>
Investments	<input type="text"/>
Savings	<input type="text"/>
Superannuation	<input type="text"/>
Properties (estimated current value)	<input type="text"/>
Personal Effects (jewellery, household items, valuables)	<input type="text"/>
Other Assets	<input type="text"/>
<b>TOTAL ASSETS</b>	<input type="text"/>

## Liabilities (amounts you owe)

Credit Cards	<input type="text"/>
Loans	<input type="text"/>
Lines of Credit	<input type="text"/>
Mortgages	<input type="text"/>
Other Liabilities	<input type="text"/>
<b>TOTAL LIABILITIES</b>	<input type="text"/>

**Assets MINUS Liabilities**      **TOTAL NET WORTH**

## Action steps to improve net worth

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_